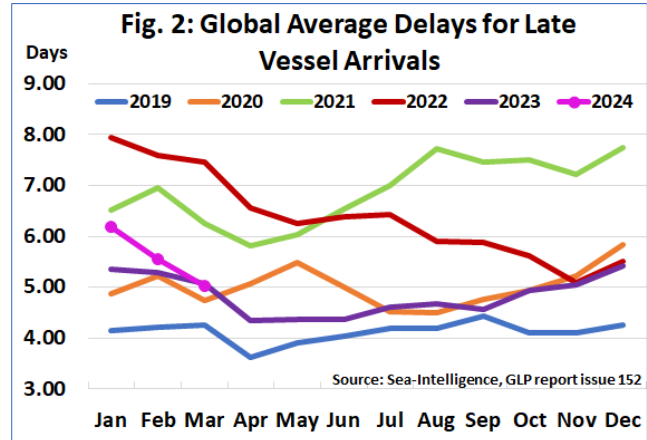
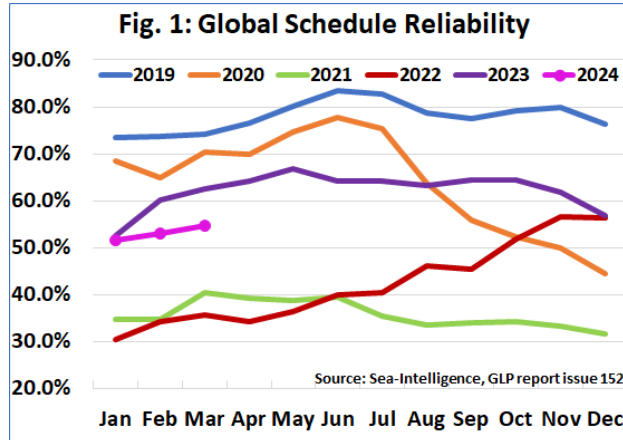
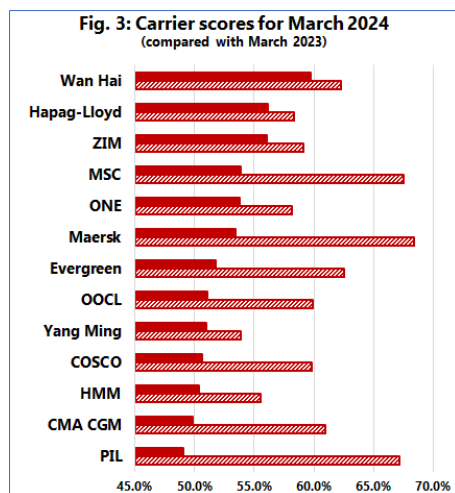


Impact of Red Sea crisis on schedule reliability reverting

Sea-Intelligence has published issue 152 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including March 2024. As the report itself is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover the global highlights from the full report.



As the round-Africa routings normalise, and the carriers’ service networks stabilise, schedule reliability has started to improve, with the March 2024 figure improving by 1.6 percentage points M/M to 54.6%. That said, reliability is still not on par with pre-crisis. On a Y/Y level, schedule reliability in March 2024 was down by -7.9 percentage points. The average delay for LATE vessel arrivals decreased by -0.52 days M/M to 5.03 days, improving marginally over the pre-crisis figure of November 2024.



Wan Hai was the most reliable top-13 carrier in March 2024 with schedule reliability of 59.7%. Hapag-Lloyd and ZIM followed with schedule reliability of 56.1% each. There were another 8 carriers above the 50% mark. PIL was the least reliable carrier with schedule reliability of 49.0%. 11 of the top-13 were able to record a M/M improvement in schedule reliability in March 2024, with the largest improvement of 11.1 percentage points recorded by Wan Hai. CMA CGM recorded the largest decline of -1.8 percentage points. On a Y/Y level, none of the 13 carriers recorded an increase in schedule reliability,

with PIL recording the largest decline of -18.1 percentage points.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.

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Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.