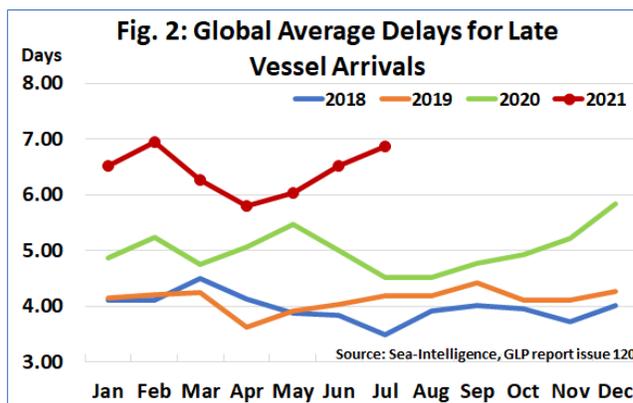
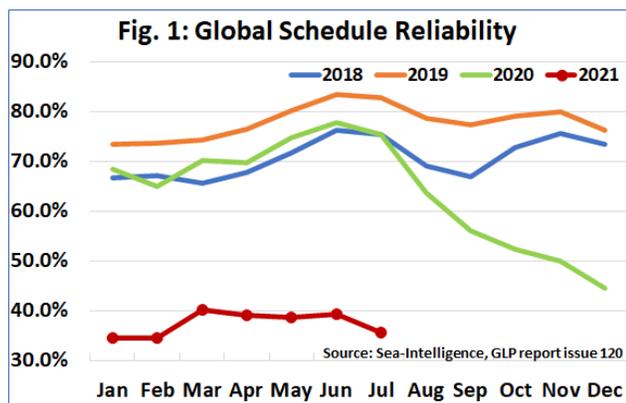
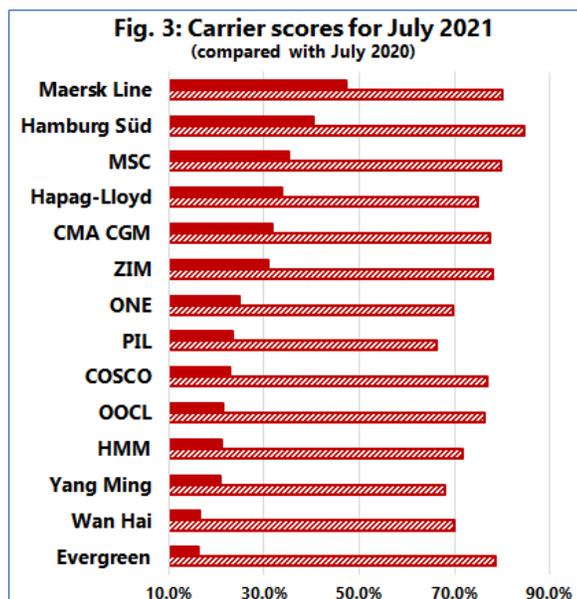


Schedule reliability continues to be low in July 2021

Sea-Intelligence has published issue 120 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including July 2021. As the report itself is quite comprehensive and covers schedule reliability across 34 different trades lanes and 60+ carriers, this press release will only cover the global highlights from the full report.



While schedule reliability is not getting any worse, it is not getting better either, hovering around 35%-40% for most of the year. In July 2021, schedule reliability dropped by -3.8 percentage points M/M to 35.6%. On a Y/Y level, schedule reliability was down a massive -39.7 percentage points. The average delay for LATE vessel arrivals continued to deteriorate in July 2021, increasing by a further 0.35 days M/M to 6.88 days. The level of delays in 2021 have been the highest across each month compared to previous years.



Maersk Line was the most reliable top-14 carrier in July 2021, with schedule reliability of 47.3%. Hamburg Süd was the only other carrier with schedule reliability higher than 40%, with only four carriers between 30%-40%, six between 20%-30%, and the remaining two under 20%. Evergreen had the lowest schedule reliability in July 2021 of 16.2%. None of the carriers recorded a M/M improvement in July 2021. The largest M/M decrease was of -9.6 percentage points recorded by ZIM. None of the top-14 carriers recorded a Y/Y improvement in schedule reliability, with all carriers recording double-digit declines of over -32.0 percentage points.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.

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