Sea-Intelligence – Press Release (May 30th, 2025)

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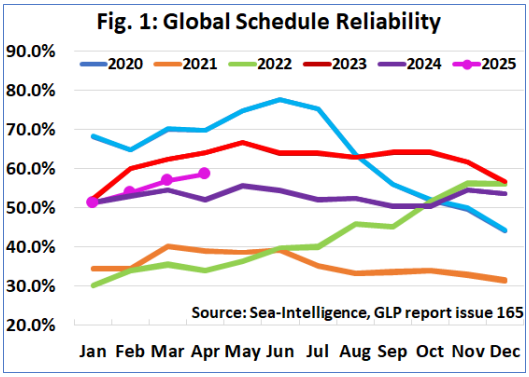
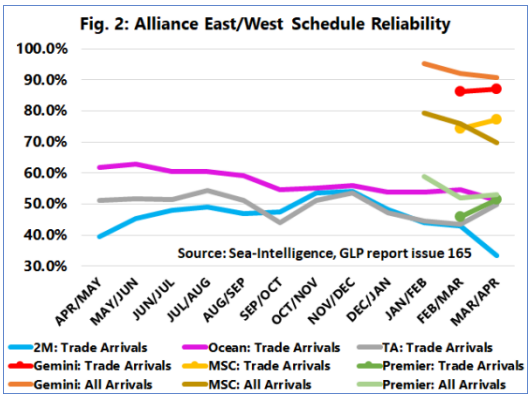
Global schedule continues to increase in 2025

Sea-Intelligence has published issue 165 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including April 2025. As the 120-page report is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover highlights from the full report.



In April 2025, global schedule reliability improved by 1.7 percentage points M/M to 58.7%, the highest level recorded since November 2023. On a Y/Y level, the April score was higher by 6.5 percentage points. Maersk was the most reliable top-13 carrier in April 2025 with schedule reliability of 73.4%, followed by Hapag-Lloyd at 72.3% and MSC at 60.7%.

According to our standard methodology, alliance scores are based on arrivals in destination regions, but as that metric was not available for the new alliances in February, as the newly launched alliance services only had origin arrivals in February, we introduced a new measure for the new alliances, based on all arrivals, including the origin region calls on alliance services. Both of these measures are shown in Figure 1; "All arrivals" includes both origin and destination calls and is comparable to the February 2025 score, and "Trade arrivals", which is comparable to the "old" alliances and only includes destination calls. When the new alliances are fully rolled out, these two measures will converge.



In March/April 2025, Gemini Cooperation recorded 90.7% schedule reliability across ALL arrivals, and 87.0% across TRADE arrivals, followed by MSC at 69.8% for ALL arrivals and 77.3% for TRADE arrivals, while Premier Alliance recorded 53.0% for ALL arrivals and 51.3% across TRADE Arrivals. For the outgoing alliances, "ALL arrivals" are equal to "TRADE arrivals", and Ocean Alliance scored 51.1%, while THE Alliance scored 49.8%, and 2M scored 33.5%.

It is important to stress though, that the new alliances will only be fully rolled out in July 2025, and only then will it be possible to truly evaluate their performance.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.
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Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.