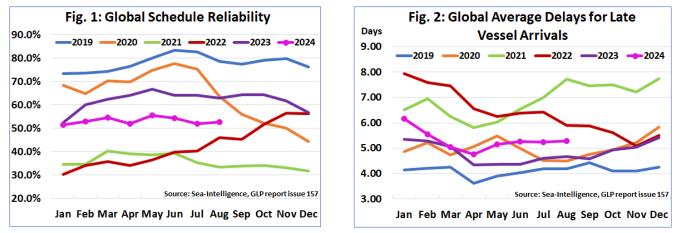
Sea-Intelligence – Press Release (Sep 30th, 2024)

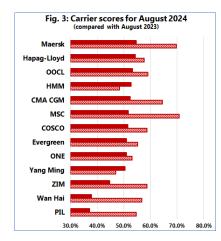
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Global schedule reliability remains stable at 50%-55% in 2024

Sea-Intelligence has published issue 157 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including August 2024. As the report itself is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover the global highlights from the full report.



In August 2024, global schedule reliability improved by 0.7 percentage points M/M to 52.8%. Schedule reliability in 2024 has stabilised within the 50%-55% range. While disappointingly low, the minimal volatility this year does give shippers a relatively good idea of what to expect M/M. On a Y/Y level, schedule reliability in August 2024 was -10.2 percentage points lower. The average delay for LATE vessel arrivals increased by 0.03 days M/M to 5.28 days, which is only surpassed by the pandemic highs of 2021-2022. On a Y/Y level, the August 2024 figure was 0.62 days higher.



Maersk was the most reliable top-13 carrier in August 2024 with schedule reliability of 54.7%, followed by Hapag-Lloyd with 54.3%. Another 8 carriers were above the 50% mark, with PIL the least reliable at 37.2%. In August 2024, the schedule reliability difference between the most and least reliable carrier increased to 17.5 percentage points, the highest figure in all of 2024. There were 9 carrier with a M/M improvement in schedule reliability in August 2024, with HMM recording the largest increase of 7.4 percentage points. On a Y/Y level, only HMM and Yang Ming recorded an improvement

of 4.4 and 3.6 percentage points. There were 6 carriers with double-digit Y/Y declines.

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Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.